

Credit Rating**B BRONZE****Credit Score****56/100****Credit Limit****£19,151,000****Total Assets****£1,048,600,000****Turnover****£1,461,000,000****Telephone**

Not Available

Email

Not Available

Vat Number

Not Available

Creditor Days

29

Marketing Prefs

Not Available

Type

LTD

Registration Number

11941376

Compliance Check

No Match

Incorporation Date

April 11 2019

Website

www.boohooplc.com

Auditor

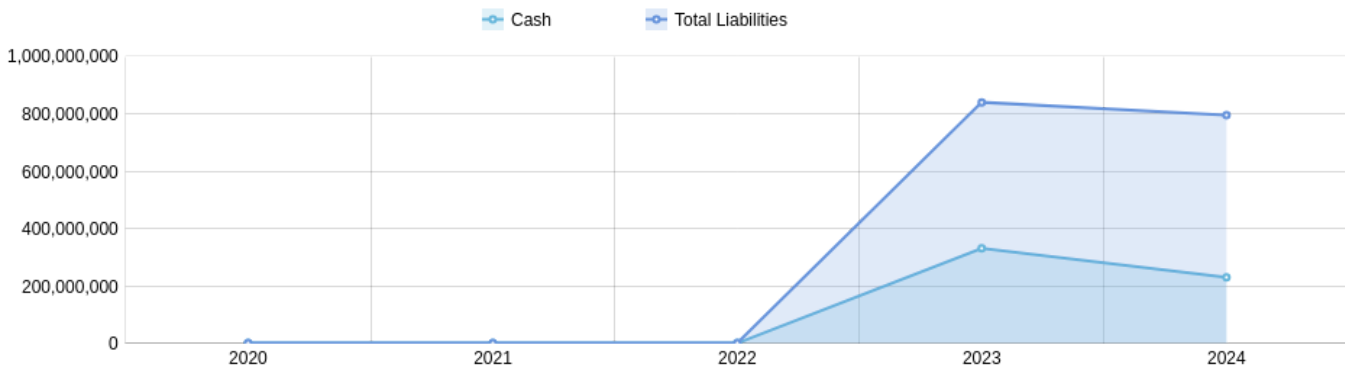
Pkf Littlejohn Llp

Company Name

Boohoo Holdings Limited

Auditor Comments

Clean Report Fully Audited

Financial Summary**Year End Date****February 29, 2024****Accounts Next Due****November 30, 2025****Employees****5079**

(~-17.95%) vs previous year

Cash**£229,800,000**

(~-30.53%) vs previous year

Total Assets**£1,048,600,000**

(~-13.35%) vs previous year

Turnover**£1,461,000,000**

(~-17.40%) vs previous year

Ebitda**-£57,400,000**

(~872.88%) vs previous year

Registered Address

49-51 DALE STREET, UNITED KINGDOM, MANCHESTER, (PSEUDO) ENGLAND (UA/MD/LB), M1 2HF

Trading Address

49-51 DALE STREET, MANCHESTER, (PSEUDO) ENGLAND (UA/MD/LB), M1 2HF

Best Match SIC Codes

64209 - Activities of other holding companies (not including agricultural, production, construction, distribution and financial services holding companies) n.e.c.

Actual SIC Codes

64209 - Activities of other holding companies (not including agricultural, production, construction, distribution and financial services holding companies) n.e.c.

Current Score



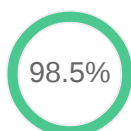
Score is in the BRONZE Rating (40 - 60)

Current Rating

B **BRONZE** **Date Changed:** December 4, 2024

The next 39-40% of companies, within a company's size band, and scorecard, when considering likelihood of failure. These companies are the lowest scored companies that have passed our scorecard and make up the majority of scored companies in the system. These companies will still have a low chance of failure, 0.7%, but are not as financially stable as silver and are much more likely to drop to a lower rating. They may have a combination of sub-optimal ratios, leading to a lower score, while still being stable enough to warrant a pass on the scorecard. This may be a combination of mixed financial ratios – gearing, efficiency, liquidity and profitability. Typically, some of the financial characteristics will meet the threshold requirements while others will not (more so than silver) leading to a lower score. These companies are in acceptable health and nothing significantly detrimental is known, though there may be some history of legal notices but are considered to be a fair trade risk and recommended for open credit.

Turnover Comparison



Based on turnover, BOOHOO HOLDINGS LIMITED is above 98.5% of companies in its industry (SIC section - K).

Previous Score

S **SILVER** **Date Changed:** December 4, 2024

Around the next 28% of companies in its size band, when considering likelihood of failure. These companies still have strong financial ratios but may have slightly higher gearing or lower liquidity, efficiency or profitability ratios than ideal. These companies are still very unlikely to fail ,(0.3%),but are less financially stable than gold companies and more likely to move to a different rating. If the general trend is not upwards, declines will be modest, and there won't be any significant legal notices. Open credit is recommended.

RFA Rating Summary

Matched	Criteria	Comments
✓	Age of Last Filed Accounts	Passed this criteria.
✓	Employees	Passed this criteria.
✓	Capital Employed per Employees	Passed this criteria.
✓	Change In Current Liabilities	Passed this criteria.
✓	Change In Long Term Liabilities1 Year	Passed this criteria.
✗	Change In Current Assets1 Year	Increase your Change In Current Assets1 Year to improve your score.
✗	Creditors Falling Due1 Year	Decrease your Creditors Falling Due1 Year to improve your score.
✗	Current Ratio	Increase your Current Ratio to improve your score.
✗	Total Liabilities	Decrease your Total Liabilities to improve your score.
✗	Change In Total Assets	Increase your Change In Total Assets to improve your score.
✗	Change In Shareholder Funds	Increase your Change In Shareholder Funds to improve your score.

Matched

Criteria

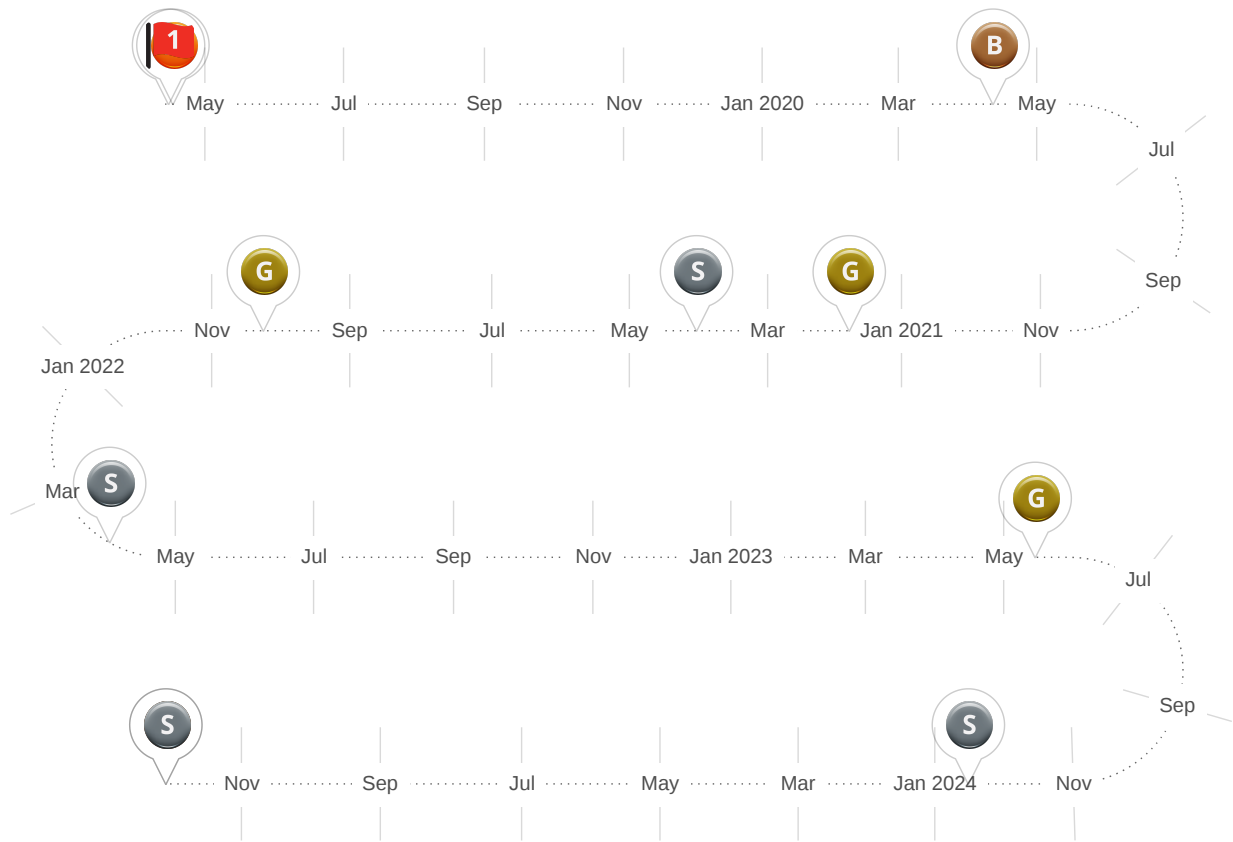
Comments



Change In Employees

Increase your Change In Employees to improve your score.

Rating Timeline



Events table

Date	Category
December 4, 2024	RFA RATING CHANGE - BRONZE
December 4, 2024	RFA RATING CHANGE - SILVER
December 4, 2024	ACCOUNTS ADDED
December 4, 2024	REVENUE DROP GT 10 PERCENT
December 4, 2024	LIQUIDITY RATIO DROP GT 10 PERCENT
November 22, 2024	OFFICER ADDED
November 16, 2024	OFFICER ADDED
November 16, 2024	OFFICER RESIGNED
November 9, 2024	NEW MORTGAGE
November 5, 2024	CCJ NEW
October 28, 2024	OFFICER ADDED
October 28, 2024	OFFICER ADDED

Date	Category
October 28, 2024	OFFICER RESIGNED
October 27, 2024	OFFICER RESIGNED
July 25, 2024	POSC CHANGE
January 12, 2024	POSC CHANGE
December 17, 2023	RFA RATING CHANGE - SILVER
December 17, 2023	LIQUIDITY RATIO DROP GT 10 PERCENT
December 17, 2023	ASSET VALUE INCREASE BY GT 15 PERCENT
December 17, 2023	ACCOUNTS ADDED
November 13, 2023	POSC CHANGE
May 14, 2023	RFA RATING RECLASSIFICATION - GOLD

Previous Names

No previous names found.

Compliance Check Result


Compliance Check: Successful

Compliance Search: BOOHOO HOLDINGS LIMITED

Result Status: No Match

Description: Automatically indicates hits, screening for sanctions, regulatory and law enforcement, and negative media content.

Group Structure Overview

Name	Level	Country
BOOHOO HOLDINGS LIMITED	1	GBR
Company number	Type	RFA rating
11941376	ltd	 BRONZE
Incorporation date	Legal status	
April 2019	Group Accounts Filed	

Ultimate Parent

Name
BOOHOO GROUP PLC

Group Structure

0 - BOOHOO GROUP PLC  N/A

1 - Boohooplc.com Inc. 

1 -  BOOHOO HOLDINGS LIMITED  11941376

2 -  BOOHOO HOLDINGS 2 LIMITED  16008705

3 -  BOOHOO PROPERTY HOLDINGS 2 LIMITED  12551904

3 -  MANTARAY.COM ONLINE LIMITED  14038752

3 -  BOOHOO MAN.COM UK LIMITED  13158625

3 -  PRINCIPLES.COM ONLINE LIMITED  14038737

3 -  KAREN MILLEN.COM LIMITED  12054246

3 -  DEBENHAMS HOLDINGS LIMITED  13158650

4 -  DBZ MARKETPLACE ONLINE LIMITED  13135555

5 -  WALLIS ONLINE LIMITED  13158699

5 -  MISS PAP UK LIMITED  11897876

5 -  WAREHOUSE FASHIONS ONLINE LIMITED  12579412

5 -  COASTLONDON.COM LIMITED  12054254

5 -  OASIS FASHIONS ONLINE LIMITED  12578918

5 -  BURTON ONLINE LIMITED  13158671

5 -  DOROTHY PERKINS ONLINE LIMITED  13158706

4 -  DEBENHAMS BRANDS ONLINE LIMITED  14840908

3 -  BOOHOO.COM UK LIMITED  05723154

4 -  BOOHOO.COM USA LIMITED  05501316

4 - BOOHOO ITALY SRL 

4 - Boohoo.com Germany GmbH 

4 -  BOO WHO LIMITED  05286934

3 -  PRETTYLITTLETHING.COM LIMITED  07352417

4 -  21THREE CLOTHING COMPANY LIMITED  09813139

3 -  NASTY GAL LIMITED  10487954

3 -  FAITH.COM ONLINE LIMITED  13158695

3 -  REDHERRING.COM ONLINE LIMITED  14038063

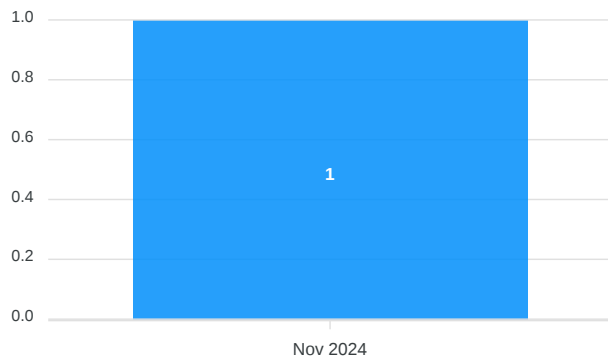
3 -  MAINE.COM ONLINE LIMITED  14038744

3 -  PANCORP1 LIMITED  12551899

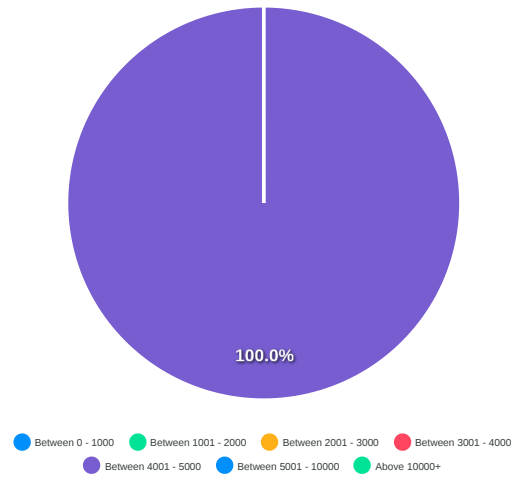
2 -  PAYPLUSIT.COM LIMITED  14126560

1 - Nasty Gal Inc. 

CCJ over time



CCJ by amount



CCJ Data

Date	Amount	Number	Court	Satisfied	Date Satisfied	Address
November 5, 2024	£4,837	L7LJ8P6X	CIVIL NATIONAL BUSINESS CENTRE	Unsatisfied	N/A	49-51 DALE STREET,MANCHESTER,UNITED KINGDOM,M1 2HF

Balance Sheet

Year End Date	February 29, 2024	February 28, 2023	February 28, 2022	February 28, 2021	February 29, 2020
No Weeks	52	52	52	52	52
Auditor Comments	CLEAN REPORT, FULLY AUDITED	CLEAN REPORT, FULLY AUDITED	CLEAN REPORT, FULLY AUDITED	CLEAN REPORT, FULLY AUDITED	CLEAN REPORT, FULLY AUDITED
Currency	GBP	GBP	GBP	GBP	GBP
Tangible Fixed Assets	£434,900,000 -14.39% ↘	£508,000,000	£0	£0	£0
Intangible Assets	£104,300,000 -20.68% ↘	£131,500,000	£0	£0	£0
Total Fixed Assets	£567,100,000 -14.50% ↘	£663,300,000 74.61% ↗	£379,865,000 23.17% ↗	£308,413,000 4321.69% ↗	£6,975,000
Stocks	£208,000,000 16.79% ↗	£178,100,000	£0	£0	£0
Trade Debtors	£17,800,000 1.14% ↗	£17,600,000	£0	£0	£0
Cash	£229,800,000 -30.53% ↘	£330,800,000	£0	£0	£0
Misc Current Assets	£25,900,000 26.96% ↗	£20,400,000 -51.55% ↘	£42,101,000 -62.64% ↘	£112,699,000 1521.57% ↗	£6,950,000

Year End Date	February 29, 2024	February 28, 2023	February 28, 2022	February 28, 2021	February 29, 2020
Total Current Assets	£481,500,000 -11.96% ↘	£546,900,000 1199.02% ↗	£42,101,000 -62.64% ↘	£112,699,000 1521.57% ↗	£6,950,000
Creditors Amounts Falling	£331,700,000 -5.77% ↘	£352,000,000 208184.02% ↗	£169,000 382.86% ↗	£35,000 66.67% ↗	£21,000
Total Assets Less Liabilities	£716,900,000 -16.46% ↘	£858,200,000 103.46% ↗	£421,797,000 0.17% ↗	£421,077,000 2928.46% ↗	£13,904,000
Total Long Term Liabilities	£463,700,000 -4.96% ↘	£487,900,000	£0	£0	£0
Total Liabilities	£795,400,000 -5.30% ↘	£839,900,000 496882.25% ↗	£169,000 382.86% ↗	£35,000 66.67% ↗	£21,000
Share Capital Reserve	-£188,900,000 -2.58% ↘	-£193,900,000 -162.70% ↘	£309,236,000 0.00% ↘	£309,236,000 4346.88% ↗	£6,954,000
PI Account Reserve	£442,100,000 -21.64% ↘	£564,200,000 401.24% ↗	£112,561,000 0.64% ↗	£111,841,000 1509.22% ↗	£6,950,000
Revaluation Reserve	£0	£0	£0	£0	£0
Shareholders Funds	£253,200,000 -31.62% ↘	£370,300,000 -12.21% ↘	£421,797,000 0.17% ↗	£421,077,000 2928.46% ↗	£13,904,000
Working Capital	£149,800,000 -23.14% ↘	£194,900,000 364.80% ↗	£41,932,000 -62.78% ↘	£112,664,000 1525.98% ↗	£6,929,000
Net Worth	£148,900,000 -37.65% ↘	£238,800,000 -43.39% ↘	£421,797,000 0.17% ↗	£421,077,000 2928.46% ↗	£13,904,000
Total Assets	£1,048,600,000 -13.35% ↘	£1,210,200,000 186.80% ↗	£421,966,000 0.20% ↗	£421,112,000 2924.14% ↗	£13,925,000
Contingent Liabilities	-	-	-	-	-

Profit & Loss

Year End Date	February 29, 2024	February 28, 2023	February 28, 2022	February 28, 2021	February 29, 2020
Consolidated	Y	Y	N	N	N
No Weeks	52	52	52	52	52
Currency	GBP	GBP	GBP	GBP	GBP
Turnover	£1,461,000,000 -17.40% ↘	£1,768,700,000	-	-	-
Cost Of Sales	£704,900,000 -19.30% ↘	£873,500,000	-	-	-
Gross Profit	£756,100,000 -15.54% ↘	£895,200,000	-	-	-

Year End Date	February 29, 2024	February 28, 2023	February 28, 2022	February 28, 2021	February 29, 2020
Operating Profit	-£142,400,000 91.14% ↗	-£74,500,000 566.43% ↗	-£11,179,000 41.36% ↗	-£7,908,000 484.91% ↗	-£1,352,000
Non Trading Income	£8,600,000 273.91% ↗	£2,300,000 158.72% ↗	£889,000 -99.15% ↘	£105,187,000 1470.19% ↗	£6,699,000
Interest Payable	£21,200,000 87.61% ↗	£11,300,000	-	-	-
Pre Tax Profit	-£155,000,000 85.63% ↗	-£83,500,000 711.47% ↗	-£10,290,000 -110.58% ↘	£97,279,000 1719.32% ↗	£5,347,000
Taxation	-£15,400,000 6.21% ↗	-£14,500,000 -8679.88% ↘	£169,000 -42.71% ↘	£295,000 -223.95% ↘	-£238,000
Post Tax Profit	-£139,600,000 102.32% ↗	-£69,000,000 559.72% ↗	-£10,459,000 -110.78% ↘	£96,984,000 1636.51% ↗	£5,585,000
Dividends	£0	£0	£0	£0	£0
Retained Profit	-£139,600,000 102.32% ↗	-£69,000,000 559.72% ↗	-£10,459,000 -110.78% ↘	£96,984,000 1636.51% ↗	£5,585,000
Value Added	£144,500,000 -36.01% ↘	£225,800,000 -2119.86% ↘	-£11,179,000 348.42% ↗	-£2,493,000 -150.21% ↘	£4,965,000
Audit Fee	£600,000 0.00% ↘	£600,000 5900.00% ↗	£10,000 0.00% ↘	£10,000 0.00% ↘	£10,000
Non Audit Fee	-	-	-	-	-
Employees	5079	6190	4	4	4
Director Renum	£27,300,000 2.63% ↗	£26,600,000	£0 -100.00% ↘	£5,415,000 -14.28% ↘	£6,317,000
Ebitda	-£57,400,000 872.88% ↗	-£5,900,000	-	-	-

Ratios

Year End Date	February 29, 2024	February 28, 2023	February 28, 2022	February 28, 2021	February 29, 2020
Liquidity Ratio	0.82	1.05	249.12	3219.97	330.95
Profit / Capital Employed %	-21.62%	-9.73%	-2.44%	23.1%	38.46%
Current Ratio	1.45	1.55	249.12	3219.97	330.95
Profit / Sales %	-10.61%	-4.72%	-	-	-
Interest / Pre-Interest Profit %	-15.84%	-15.65%	-	-	-
Profit / Total Assets %	-14.78%	-6.9%	-2.44%	23.1%	38.4%
Profit / Shareholder Funds %	-61.22%	-22.55%	-2.44%	23.1%	38.46%

Year End Date	February 29, 2024	February 28, 2023	February 28, 2022	February 28, 2021	February 29, 2020
Turnover Total Assets	139.33	146.15	-	-	-
Turnover Fixed Assets	3.36	3.48	-	-	-
Working Capital Turnover	10.25	11.02	-	-	-
Wages / Sales %	13.82%	13.1%	-	-	-
Profit Per Employee	-£30,518 126.23% ↗	-£13,490 -99.48% ↘	-£2,572,500 -110.58% ↘	£24,319,750 1719.32% ↗	£1,336,750
Sales Per Employee	£287,655 0.67% ↗	£285,735	-	-	-
Capital Employed Per Employee	£141,150 1.81% ↗	£138,643 -99.86% ↘	£99,999,999 0.00% ↘	£99,999,999 2776.87% ↗	£3,476,000
Total Fixed Assets Per Employee	£111,656 4.20% ↗	£107,157 -99.89% ↘	£94,966,250 23.17% ↗	£77,103,250 4321.69% ↗	£1,743,750
Total Assets Per Employee	£206,458 5.60% ↗	£195,509 -99.80% ↘	£99,999,999 0.00% ↘	£99,999,999 2772.53% ↗	£3,481,250
Total Debt / Net Worth %	300.81%	201.63%	-	-	-
Shareholder Funds / Total Assets %	0.24%	0.31%	1%	1%	1%
Long Term Debt / Net Worth %	293.75%	189.99%	-	-	-
Total Debt Working Capital	2.99	2.47	-	-	-
Average Employee Remuneration	£39,752 6.20% ↗	£37,431	-	£1,353,750 -14.28% ↘	£1,579,250
Creditors Debtors	6.42	4.66	-	-	-
Debtors Total Assets	1.7	1.45	-	-	-
Current Liabilities Stocks	1.59	1.98	-	-	-
Exports / Sales %	-	38.29	-	-	-
Sales Audit Fees	£2,435 -17.40% ↘	£2,948	-	-	-
Total Assets Audit Fees	£1,748 -13.35% ↘	£2,017 -95.22% ↘	£42,197 0.20% ↗	£42,111 2924.14% ↗	£1,393

Cashflow

Year End Date	February 29, 2024	February 28, 2023	February 28, 2022	February 28, 2021	February 29, 2020
Consolidated	Y	Y	N	N	N
No Weeks	52	52	52	52	52

Year End Date	February 29, 2024	February 28, 2023	February 28, 2022	February 28, 2021	February 29, 2020
Currency	GBP	GBP	GBP	GBP	GBP
Net From Operating Activities	-£17,000,000 -115.53% ↘	£109,500,000	-	-	-
Net From Return Investment Servicing	-	-£7,400,000	-	-	-
Net Before Financing	-£68,200,000 -510.84% ↘	£16,600,000	-	-	-
Net From Financing	-£32,800,000 -115.40% ↘	£213,000,000	-	-	-
Increase In Cash	-£101,000,000 -143.99% ↘	£229,600,000	-	-	-

Current Directors

Thomas Kershaw

Address:

49 51 Dale Street, Manchester, United Kingdom, M1 2HF

Date Appointed:
February 15, 2021

Appointment Type:
Current Secretary

Daniel Finley

Director

Address:

49 51 Dale Street, Manchester, United Kingdom, M1 2HF

Date of Birth:
November 1982

Nationality:
British

Date Appointed:
November 1, 2024

Appointment Type:
Current Director

Mahmud Abdulla Kamani

Director

Address:

49 51 Dale Street, Manchester, United Kingdom, M1 2HF

Date of Birth:
August 1964

Nationality:
British

Date Appointed:
April 11, 2019

Appointment Type:
Current Director

Carol Mary Kane

Director

Address:

49 51 Dale Street, Manchester, United Kingdom, M1 2HF

Date of Birth:
October 1966

Nationality:
British

Date Appointed:
April 11, 2019

Appointment Type:
Current Director

Stephen Morana

Director

Address:

49 51 Dale Street, Manchester, United Kingdom, M1 2HF

Date of Birth:
March 1971

Nationality:
British

Date Appointed:
September 17, 2024

Appointment Type:
Current Director

Stephen Morana

Director

Address:

49 51 Dale Street, Manchester, United Kingdom, M1 2HF

Date of Birth:
March 1971

Nationality:
British

Date Appointed:
September 17, 2024

Appointment Type:
Current Director

Daniel Finley

Director

Address:

49 51 Dale Street, Manchester, United Kingdom, M1 2HF

Date of Birth:

November 1982

Nationality:

British

Date Appointed:

November 1, 2024

Appointment Type:

Current Director

Previous Directors**Keri Devine**

Address:

49 51 Dale Street, Manchester, United Kingdom, M1 2HF

Date Appointed:

April 11, 2019

Appointment Type:

Resigned Secretary

Neil James Catto

Director

Address:

49 51 Dale Street, Manchester, United Kingdom, M1 2HF

Date of Birth:

March 1967

Nationality:

British

Date Appointed:

April 11, 2019

Appointment Type:

Resigned Director

John Lyttle

Chief Executive

Address:

49 51 Dale Street, Manchester, United Kingdom, M1 2HF

Date of Birth:

June 1967

Nationality:

Irish

Date Appointed:

August 5, 2019

Appointment Type:

Resigned Director

Shaun Stephen Mccabe

Director

Address:

49 51 Dale Street, Manchester, United Kingdom, M1 2HF

Date of Birth:

October 1968

Nationality:

British

Date Appointed:

October 3, 2022

Appointment Type:

Resigned Director

Shareholders**Boohoo Group Plc**

Shareholder Class:

Ordinary Voting

Shareholder Quantity:

950,000

Shareholder Value:

950

Shareholder Percentage:

This shareholder owns 100.00% Ordinary voting shares.

Ocorian Limited

Shareholder Class:

Ordinary C Non Voting

Shareholder Quantity:

42,886

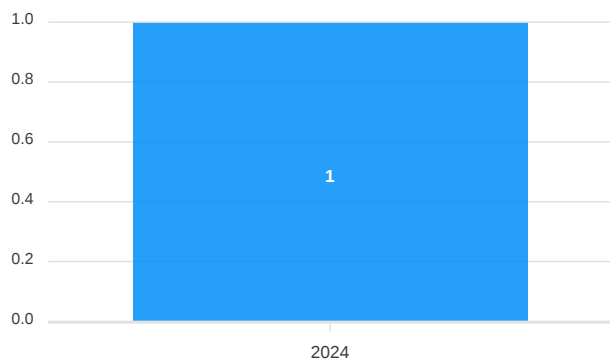
Shareholder Value:

42.886

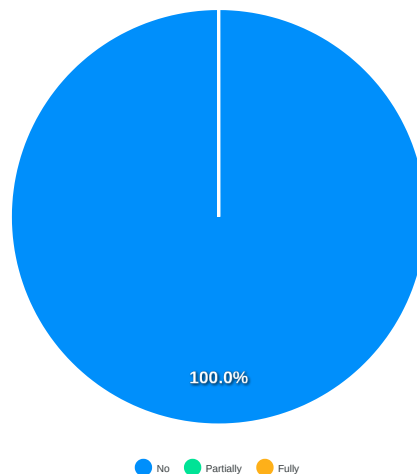
Shareholder Percentage:

This shareholder owns 100.00% Ordinary C non voting shares.

Mortgages over time



Mortgages by satisfied



Mortgages data

Date	Holder	Satisfied	Secured On	Type	Form Number
October 17, 2024	NATIONAL WESTMINSTER BANK PLC (AND ITS S...	No	CONTAINS FIXED CHARGE.CONTAINS FLOATING ...	GENERAL CHARGE	MR01

Persons of Significant Control

Mr Mahmud Abdulla Kamani British

Individual person with significant control

Address:

Manchester, United Kingdom, M1 2HF

Name:

Mr Mahmud Abdulla Kamani

Control Nature:

Significant influence or control

Registration Number:

N/A

Legal Authority:

N/A

Place Registered:

N/A

Legal Form:

N/A

Country Registered:

N/A

Premises:

49-51 Dale Street

Filing History

Date	Description
November 29, 2024	Confirmation statement with updates
November 28, 2024	Change sail address company with old address new address
November 28, 2024	Change sail address company with old address new address

Date	Description
November 28, 2024	Change sail address company with old address new address
November 17, 2024	Accounts with accounts type group
November 14, 2024	Change person director company with change date
November 14, 2024	Appoint person director company with name date
November 14, 2024	Termination director company with name termination date
October 22, 2024	Mortgage create with deed with charge number charge creation date
September 25, 2024	Appoint person director company with name date
February 22, 2024	Capital allotment shares
February 8, 2024	Termination director company with name termination date
January 10, 2024	Second filing capital allotment shares
December 11, 2023	Accounts with accounts type group
November 15, 2023	Confirmation statement with updates
November 2, 2023	Resolution
November 2, 2023	Resolution
November 2, 2023	Resolution
November 2, 2023	Memorandum articles
April 25, 2023	Capital allotment shares
April 22, 2023	Capital allotment shares
April 22, 2023	Capital variation of rights attached to shares
April 22, 2023	Capital name of class of shares
April 17, 2023	Termination director company with name termination date
December 8, 2022	Accounts with accounts type full

Beneficial Owners

Name	Type	Ownership Percentage	Beneficiary
Boohoo Group Plc	business	100%	Yes
Boohoo Holdings Limited	business	0%	No